

CUSTOMER-PREFERRED PATH

With over a decade of experience working hand-in-hand with lenders determining a highly efficient loan origination process, our pre-defined Customer-Preferred Path is capable of handling lender-specific mortgage requirements from application to closing and delivery, including secondary marketing. This workflow guides your staff with ease.

INTUITIVE PROCESS

You rely on your daily processes to get things done. The Customer-Preferred Path gives you a straight-forward workflow directly out-of-the-box, saving you time and resources throughout your mortgage operations. Clear and intuitive, our platform guides your staff step-by-step through loan processing, underwriting, and closing. Our path maintains high reliability and creates a consistent experience, too.

EASE OF IMPLEMENTATION

By utilizing the Customer-Preferred Path, you'll be up and running quickly while utilizing a solid workflow established through years of refinement. Initial training and implementation is straight-forward and enables new employees to get up-to-speed with ease.

SECURITY IS A SNAP

User access can be restricted, so team members are limited to tasks specific to their responsibilities. Rest assured knowing that only the right people can access critical information at the right time.

LOAN FULFILLMENT CENTER CUSTOMER-PREFERRED PATH:

